

Date: 19 February 2021

## **Supplement of 19 February, 2021 to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) Programme for Issuances of Covered Bonds**

Supplement to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) ("SEB") Programme for Issuances of Covered Bonds, approved and registered by the Swedish Financial Supervisory Authority on July 16, 2020 (ref. no. 20-14227) ("The Base Prospectus").

This supplement has been approved and registered by the Swedish Financial Supervisory Authority on 19 February, 2021 (ref. no. 21-2895) in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "Prospectus Regulation") and was published on SEB's website on 19 February, 2021.

The supplement shall be read together with and form part of the Base Prospectus and other additions to the Base Prospectus.

The supplement has been prepared in connection with SEB's publication on 27 January 2021 of its full year interim report for 2020, which consequently causes changes in the section Historical Financial Information of the Base Prospectus, Documents incorporated by reference and Documents available for inspection.

In accordance with Article 23 of the Prospectus Regulation, to withdraw notification, consent to purchase or subscription of transferable securities due to the publication of this supplement shall be used no later than two (2) working days from the publication, the last day for revocation is thus the 23 February, 2021.

### **DOCUMENTS INCLUDED BY REFERENCE**

Documents incorporated by reference p. 69 in the Base Prospectus are supplemented by the following information:

Historical financial information for the fiscal year 2019, 2018 and 2017, and for 2020 can be found in electronic format on SEB's website <http://www.sebgroup.com>. Other information can be obtained from SEB, Kungsträdgårdsgatan 8, Stockholm.

SEB's interim report for the full year 2020 refers to:

- Income Statement, p. 15
- Statement of comprehensive income, p.15
- Balance Sheet, p. 16
- Statement of changes in equity, p.17
- Cash flow statement, p. 18
- Key figures for January – December 2020, p. 19
- Notes, p.27-44
- Auditor's review report, p. 48
- Definitions - Alternative Key Figures, p. 50-51

SEB's interim report for the full year 2020:

[https://sebgroup.com/siteassets/investor\\_relations1/interim\\_reports/2020\\_q4\\_interim.pdf](https://sebgroup.com/siteassets/investor_relations1/interim_reports/2020_q4_interim.pdf)

Alternative key figures 2020 Q4 (not revised):

[https://sebgroup.com/siteassets/investor\\_relations1/finstat/alternativa\\_nyckeltal\\_2020\\_q4.xlsx](https://sebgroup.com/siteassets/investor_relations1/finstat/alternativa_nyckeltal_2020_q4.xlsx)

**DOCUMENTS AVAILABLE FOR INSPECTION**

Documents available for inspection p. 67 in the Base Prospectus are supplemented with the following information:

- SEB's interim report for the full year 2020
- Alternative Key Figures 2020 Q4