

# Pro-forma financial summary, as if the transaction would have closed March 31, 2018

SEB Group (SEK m)	Reported Jan-Mar '18	<i>of which SEB Pension</i>	Proforma Jan-Mar '18
<b>Total Operating income</b>	<b>10,787</b>	195	<b>10,592</b>
Total Operating expenses	-5,430	-97	-5,333
<b>Profit before credit losses</b>	<b>5,357</b>	98	<b>5,259</b>
Net expected credit losses etc.	-101	0	-101
<b>Operating profit</b>	<b>5,256</b>	98	<b>5,158</b>
<b>Net profit</b>	<b>3,995</b>	84	<b>3,911</b>

Credit loss level

Not effected

Common Equity Tier 1

+60bps\*

Assets under Mgmt

138 bn

\* After capital repatriation actions