

Press release

Stockholm, February 23, 2012

Welcome to Annual General Meeting in Skandinaviska Enskilda Banken AB on 29 March 2012

Annual General Meeting in Skandinaviska Enskilda Banken will be held on Thursday, 29 March 2012 at 14.00h. (CET) at Stockholm Concert Hall, Hötorget, Stockholm.

The notice will be published in Post- och Inrikes Tidningar as well as on the Bank's web site, www.sebgroup.com, on Friday 24 February 2012. An announcement on the notice will be published in the Swedish newspapers Dagens Nyheter and Svenska Dagbladet on 24 February 2012./

The Nomination Committee's and the Board of Directors' complete proposed resolutions are available on www.sebgroup.com and at the Bank's Head Office, Kungsträdgårdsgatan 8 in Stockholm on 24 February 2012.

Enclosure:

Notice to the Annual General Meeting in Skandinaviska Enskilda Banken AB (publ) 2012

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SEB is a leading Nordic financial services group. As a relationship bank, SEB in Sweden and the Baltic countries offers financial advice and a wide range of financial services. In Denmark, Finland, Norway and Germany the bank's operations have a strong focus on corporate and investment banking based on a full-service offering to corporate and institutional clients. The international nature of SEB's business is reflected in its presence in some 20 countries worldwide. On December 31, 2011, the Group's total assets amounted to SEK 2,363 billion while its assets under management totalled SEK 1,261 billion. The Group has about 17,000 employees. Read more about SEB at www.sebgroup.com.