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PRESS RELEASE

Announcement of date for restatement due to new organisational structure as of January 1, 2007

SEB will on April 26, after the closing of the Stockholm Stock Exchange, publish a restatement of the financial reporting structure for 2006. The reason is our new integrated organisation announced on September 25, 2006, in effect from 2007. SEB will publish the Q1 2007 results on May 4, around 08:00 (CET).

The new structure, four customer focused divisions and three support functions:

- The Retail Banking division including six business areas - Sweden, Germany, Estonia, Latvia, Lithuania and Cards.
- The Wealth Management division including two business areas: Asset Management and Private Banking.
- The Merchant Banking division including three business areas: Trading and Capital Markets, Corporate Banking and Global Transaction Services.
- The Life division comprising all SEB's life operations.
- Three cross divisional support functions in order to streamline operations and front-office support - Group Operations, Group IT and Group Staff.

The new financial reporting structure will also display the geographical split of SEB's business.

The SEB Group is a North European financial group for 400,000 corporate customers and institutions, and 5 million private customers. SEB has local presence in the Nordic and Baltic countries, Germany, Poland, the Ukraine and Russia and has a global presence through its international network in another 10 countries. On 31 December 2006, the Group's total assets amounted to SEK 1,934bn while its assets under management totalled SEK 1,262bn. The Group has about 20,000 employees. Read more about SEB at www.sebgroup.com.

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