

Stockholm, 21 April, 2005

INVITATION - RESULT PRESENTATIONS

SEB Q1 2005 Result presentation

SEB's Q1 2005 report will be announced on May 3, around noon (CET). The report, presentations and an extensive package of Facts & Figures will be available on www.sebgroup.com at this time.

It is a pleasure for me to invite you to the following meetings regarding the results.

Tuesday, May 3

Press Conference at 13.30 (CET)

Lars H Thunell, President & CEO will present and comment upon the Q1 2005 report. The presentation will be held at **Kungsträdgårdsgatan 8 in Stockholm**, **May 3 at 13.30** (**CET**). Note that the presentation will be conducted in Swedish.

Telephone Conference at 17.00 (CET)

A telephone conference will be held on the same day, May 3 at 17.00 (CET). Lars H Thunell and our CFO Nils-Fredrik Nyblæus will present the Q1 2005 report, followed by a Q&A session. To participate, please call 0200 887 737 (Swedish free-phone), 0800 559 3272 (UK free-phone), or 1866 239 0753 (US free-phone) at least 5 minutes in advance.

Please note that an archived audiocast of the conference call will be available on www.sebgroup.com and on www.rawfinancial.com. The audiocast will also be available to subscribers of RAW Communications Broadband Network.

Friday, May 13

Result presentation in London for analysts and investors at 8.00 (GMT)

Our regular analyst presentation and Q & A session on SEB's Q1 Report 2005 will be held at SEB's office, Scandinavian House, 2 Cannon Street, London EC4M 6XX and start at 8.00 (GMT) Friday May 13. SEB will be represented by Nils-Fredrik Nyblæus and myself.

Please confirm your attendance to the London meeting to Ms Pia-Lena Gröning, by e-mail <u>pia-lena.groning@seb.se</u>

or via telephone +46 (0) 8 763 8787 as soon as possible. Last minute regrets to Ms Wiveca Kivi, SEB London, wiveca.kivi@seb.co.uk or via telephone +44 (0)207 246 4266.

SEB Video Webcast - Executive summary

Please also note that there will be an opportunity to see and listen to Nils-Fredrik Nyblæus, who gives a strategic overview as well as comments upon the Q1 2005 results. The video webcast will be available on www.sebgroup.com no lather than May 4, in the morning.

Yours sincerely, Per Anders Fasth Head of IR & Communications

Mailing address Office address Telephone Fax